



SCARBOROUGH

A Decade of Growth and Prosperity....

Scarborough – By The Numbers

Demographic Changes-

- 2010 Population 18,919
 - 11.5% Increase (1949) since 2000
 - Fourth Largest in Cumberland County
 - 23.8% (4498) is 60+
- Changes since 2000
 - 60+ 54.3% increase
 - 65+ 47.6% increase
 - 75+ 77.4% increase
- Of those 65+ - 900 (27.6%) live alone

New Demand for Services?

- Housing – Affordability
- Transportation - Public Transit
- Zoning – In-law arrangements

Scarborough – By The Numbers

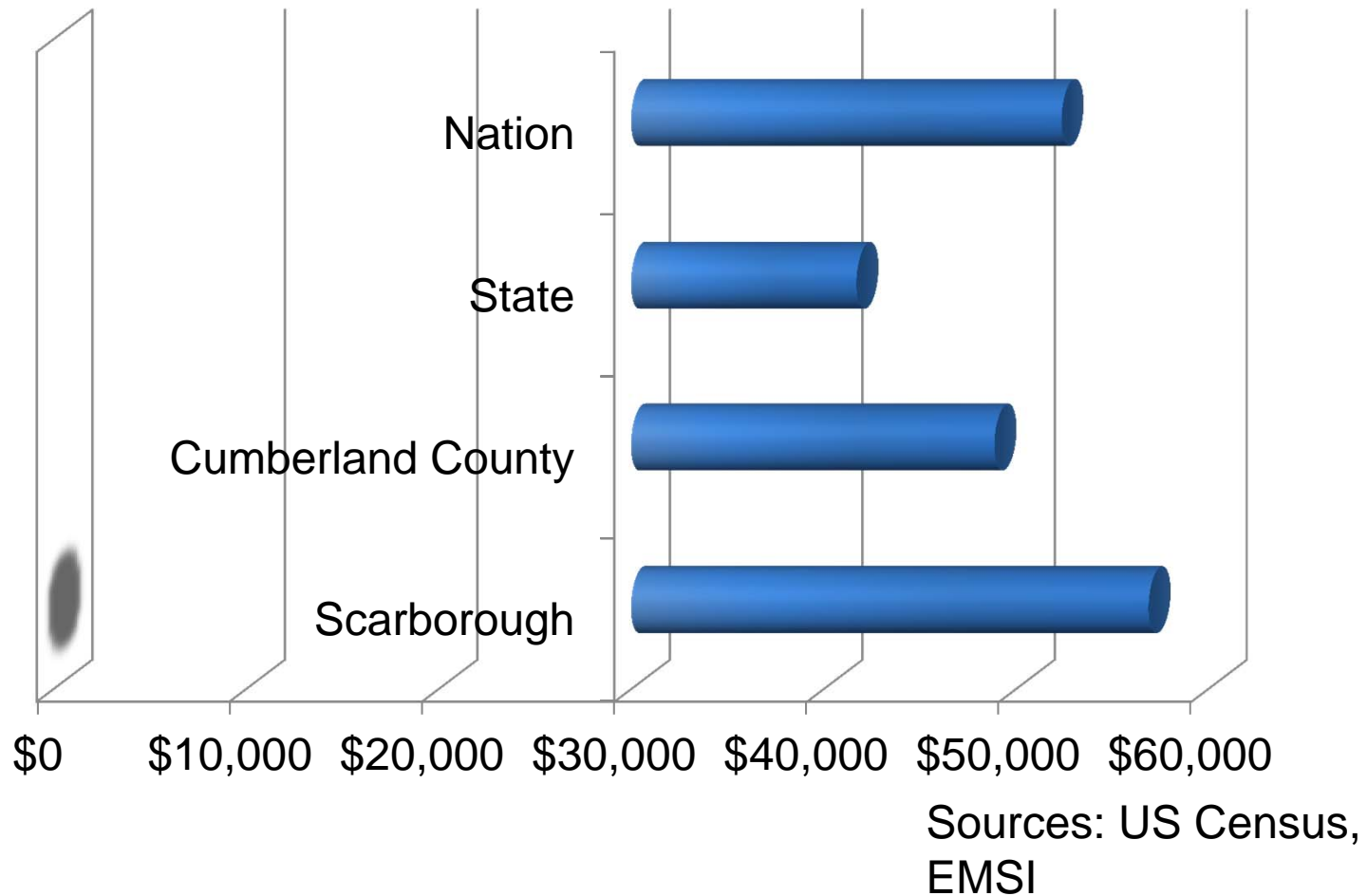
Economic Trends:

- Total Jobs in 2010: 16,972
- Total Jobs Added Since 2001: 1,600
- Total Average Earnings 2011: \$56,901
- % of Tax Base-Commercial/Industrial: 19.4%

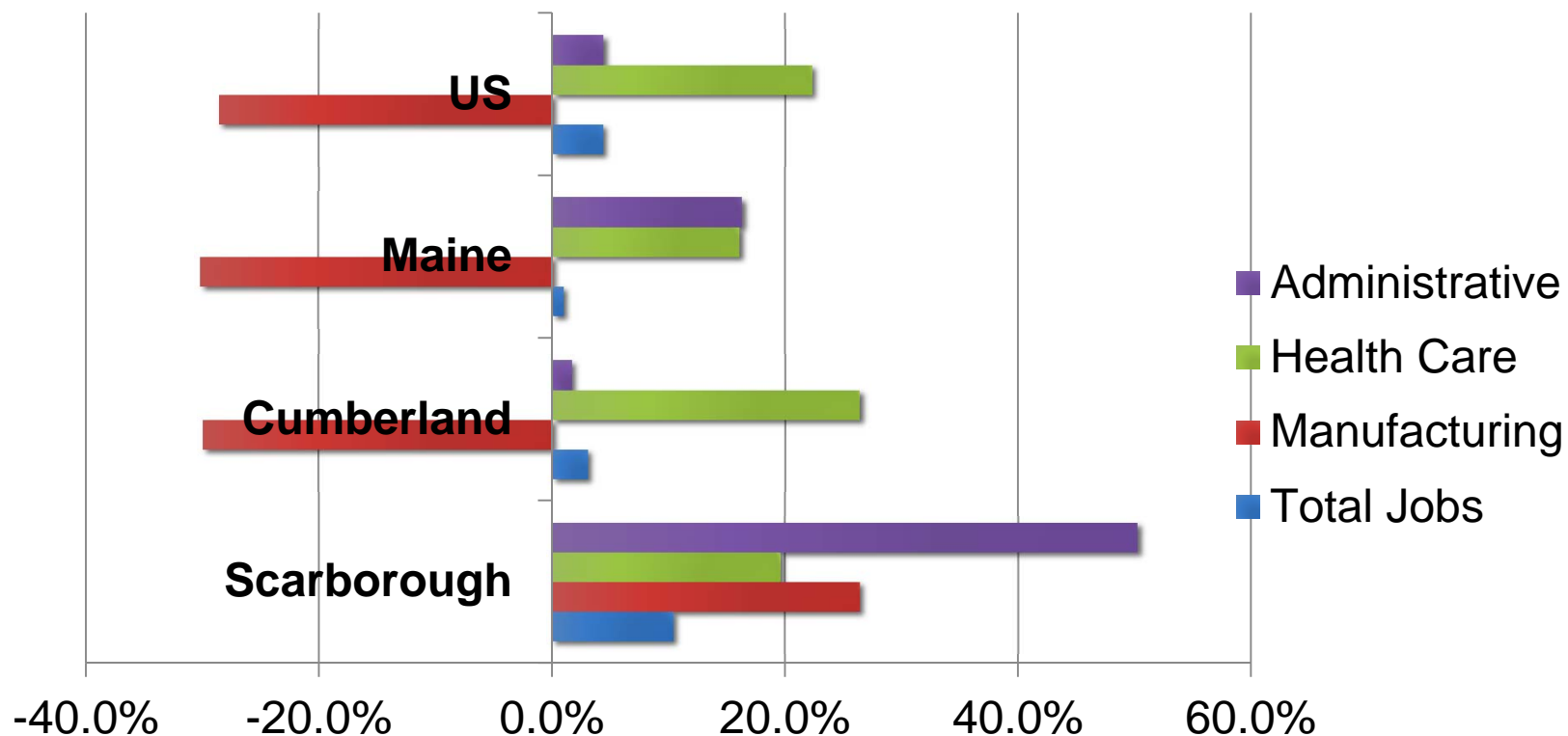
Sources: US Census,
EMSI

Earnings in Scarborough

Average Wages 2011



Percentage Increase in Jobs 2001-2010



Sources: US Census,
EMSI

Job Increases in Scarborough

Type of Job	New Jobs	Total Ave Earnings 2011
Pharmaceutical & Medicine Manufacturing	528	\$162,179
Health Care & Social Assistance	404	\$52,719
Business Support Services	462	\$59,859

Sources: US Census,
EMSI

Scarborough – Overview

	Scarborough	Cumberland County	United States
Median Household Income	\$74,289	\$54,342	\$51,435
Median Family Income	\$88,070	\$68,707	\$62,363
Per Capita Income	\$37,780	\$30,159	\$27,041
Median Age	42.8	42.8	36.5

Maine in Perspective – Effective Tax Rate

- Business Tax Competitiveness Index - Ernst & Young LLP 2009

State	Effective Tax Rate	Rank
Maine	3.0%	1
Oregon	3.8%	2
Ohio	4.4%	3
Wisconsin	4.5%	4
Illinois	4.6%	5
Virginia	5.4%	6
New Hampshire	5.4%	7
Delaware	5.7%	8
Wyoming	5.8%	9
Minnesota	6.0%	10

Scarborough in Perspective – Tax Rate

Municipality	FY 2012 Tax Rate
Falmouth	12.92
Scarborough	13.03
Windham	13.90
Saco	14.42
Cape Elizabeth	15.18
Freeport	15.20
Biddeford	15.42
South Portland	16.10
Gorham	16.30
Augusta	17.30
Westbrook	17.40
Sanford	17.52
Bath	17.90
Portland	18.28

Scarborough – Surviving the Times...

- **Control Expenditures**

- “right-sizing” workforce and services – privatizing services
- Maintaining our principles
- Strategic Investments
- Getting our house in order

Revenue Challenges

- \$1.37M loss in education funding
- Stagnant non-property tax revenues

Final Thoughts.....

- Wentworth Intermediate School
- ISO - Fire Protection Rating Upgrade
- Intersection Improvement Projects
- Fuel Assistance Program
- Townwide Signage
- Elections